



MARWADI SHARES AND FINANCE LTD.

Annexure I
MARWADI
FINANCIAL SERVICES

CORP. OFFICE "MARWADI FINANCIAL PLAZA" NANA MAVVA MAIN ROAD. OFF. 150 FEET RING ROAD, RAJKOT- 360 001.

PHONE : 0281-6192000, 7174000

Regd. Off.: X - Change Plaza, Office No. 1201 to 1205, 12th Floor, Building No. - 53E, Zone-5, Road 5E, GIFT CITY, Gandhinagar - 382355 Gujarat

Declaration for Basic Services Demat Account (BSDA)

To,
Marwadi Shares and Finance Ltd.
DP ID IN300974-NSDL / 12035100-CDSL
"Marwadi Financial Plaza", Nana Mava Main Road,
Rajkot - 3600 01.

Date

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With reference to my/our application for opening a depository account, I/We request you to open my / our depository account as per the following details

	Name	PAN												
Sole/First Holder														
Second Holder														
Third Holder														

- I/We have read and understood the Securities and Exchange Board of India's Guidelines for Facility for a BSDA.
- I/We am/are aware that if I/We are eligible to open a depository account as a BSDA, the account shall be opened as a BSDA.
- I/We also understand that in case, I/We at any point of time do not meet the eligibility criteria as a BSDA Holder, my / Our demat account is liable to be converted to regular account i.e. M2-MSFL Classic (Regular Scheme).
- I/We also state that if at any time I/We choose to opt out of BSDA i.e. avail the facility of regular account the same will be communicated to the Participant (i.e Marwadi shares and Finance Limited) from Sole / First Holder registered email ID.

Sole / First Holder Sign.

Second Holder Sign.

Third Holder Sign.

PARTICULARS	BSDA SCHEME	M2 - MSFL CLASSIC REGULAR SCHEME
Account Maintenance Charge (AMC) per Annum	Value of Holding in the Demat Account (Debt as well as other than Debt Securities Combined). Charges Structure as under I) G2- Holding Upto Rs. 4, Lacs - - - No AMC II) G3- Holding More than 4 Lacs to Rs. 10 Lacs AMC will be Rs. 100 III) Holding More than Rs. 10 Lacs, Regular AMC as per M2 Scheme will be levied	250/-
Auto Payin - POA / DDPI per Instruction	10/-	10/-
Market Payin MSFL Physical Per Inst.	20/-	20/-
All Debit Transaction charges per instruction	25/- or 0.01% of instruction Value (Whichever is Higher)	25/- or 0.01% of instruction Value (Whichever is Higher)
Pledge Creation, Closure and Invocation per instruction	50/-, 20/-, 25/- Respectively	50/-, 20/-, 25/- Respectively
DRF Postal Charges per DRF	30/-	30/-
DRF Rejection Charges per DRF	35/-	35/-
Demat Charges Per Certificate	3/-	3/-
Remat Charges Per Request / Certificate	Rs. 25/- + Depository Actual	Rs. 25/- + Depository Actual
Margin pledge creation, unpledged, invocation, per instruction by POA	20/-	20/-
Cheque Dishonour charges	100/-	100/-

Note :

- 1) Physical statement of holding / transaction printing will be charged @ Rs. 5.00 per page (Minimum Rs 10/-)
- 2) All the charges are payable upfront. Yearly interest on outstanding amount will be charged @ 18% p.a. for NSDL and @13 % p.a. for CDSL on monthly basis.
- 3) The modification request as well as request per client master will be charged @ Rs.25/-.
- 4) All taxes / levies /cess as applicable.
- 5) Market/Off market transfer through Speed-e / Easiest charge is Rs. 11/- (plus applicable GST) per instruction irrespective of scheme and actual charges levied by depository.
- 6) Auto pay - in trade charges will be debited to broking account.
- 7) Charges / Services standards are subject to revision at sole discretion of MSFL with 30 days prior notice to client by communication through mail/SMS / Display on web site.
- 8) Margin pledge erroneous transfer reversal charges Rs. 100/- for CDSL Clients.
- 9) Service not mentioned herein will be charged separately as per the rate applicable from time to time.
- 10) In case of corporate accounts on NSDL/CDSL additional AMC of Rs. 500/- is payable.

I/We have read and understood the schedule of charges prescribed above and agree to abide by same.

Beneficiary ID	NSDL - IN300974														CDSL - 12035100												
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Sole / First Holder Sign.

Second Holder Sign.

Third Holder Sign.